

CASE STUDY: AM DAIRY SOLUTIONS

INDUSTRY: AGRICULTURE - DAIRY

AM Dairy Solutions provide a wide range of products and services to the Agricultural and Dairy Industries.

Michael says,

"Formitize provides a valuable contribution to how our business operates and is good value for money."

Melanie Murray from AM Dairy Solutions first found out about Formitize from others in her industry who were already using Formitize.

Melanie says their previous process created challenges for their business including:

- Inefficiencies
- Time delays
- Paperwork Getting Lost
- Mistakes made
- Delayed Payments
- Tedious, manual data entry
- Lacking staff Management

AM Dairy came to Formitize looking for solutions to these challenges with the following specific areas to be improved:

- Getting things done on site
- Job Management
- Job Scheduling
- CRM Customer Management



Why AM Dairy Love Formitize

Melanie states, "Formitize has become a valuable asset to the day to day running of our business. It provides a valuable contribution to how our business operates."

She adds.

"Formitize paperless business solution is great and has made improvements to our business"





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Melanie and her team are currently using these Formitize solutions:

Resources (Document Management)
Paperless Forms
Job Scheduling & Management

Melanie states, "My Formitize account was easy to set up. Formitize is a good solution. Easy to use."

Melanie says they have used these Support Tools within Formitize:

- Phone call / email to Client Success Manager
- Getting Started Guide
- User Guide
- Phone call to the Support Team

Helpful and Responsive Support and Customer Service Team

Overall, Formitize Support and Customer Service is very responsive. The support and Customer service teams are always very helpful.

Why AM Dairy Chose Formitize Over Other Solutions

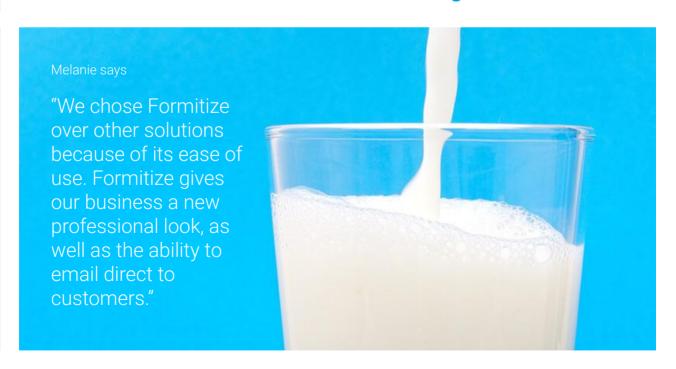
"We compared Formitize to other solutions before we made the decision to use Formitize. I looked at iAuditor / Safety Culture and simPRO."

She states,

When asked, on a Scale of 1 to 10, how likely she was to recommend Formitize to a friend or Colleague?

(1 = Not Likely - 10 = Very Likely),

Melanie gives us a "10."



Grow your business with Formitize paperless business solutions.

<u>Start your Free Trial Today!</u>

Formitize – making paperwork paperless.